

07.09.2021 - 12:45 Uhr

Announce ad hoc conformément à l'art. 53 du Règlement de cotation - Information sur le placement de près de 2 millions d'actions nominatives A de Vetropack Holding SA

Bülach (ots) -

Vetropack Holding SA a été informée que Cornaz AG-Holding a l'intention de placer 1'983'000 actions nominatives A de Vetropack Holding SA par un processus de book building accéléré. Un engagement concret a déjà été pris pour 800'000 actions nominatives A. Le flottant passera de 53.1% aujourd'hui à vraisemblablement 63.1% du capital.

Le placement des 1'183'000 actions nominatives A de Vetropack Holding SA (respectivement 6.0% du capital et 2.7% des voix) est structuré comme un placement privé auprès d'investisseurs institutionnels en Suisse et au Royaume-Uni. Il est prévu que des actions nominatives A 800'000 additionnelles soient acquises par Jean-Luc Cornaz en tant que personne privée aux mêmes conditions.

Cornaz AG-Holding et Jean-Luc Cornaz se sont ainsi engagés à ne pas vendre d'actions de Vetropack Holding SA au cours des 12 prochains mois (lock-up). Ils restent donc des actionnaires stables et orientés vers le long terme de Vetropack Holding SA.

La souscription de titres commence immédiatement. La fixation du prix et l'attribution des actions devraient être achevées le 8 septembre 2021. Zürcher Kantonalbank est l'unique bookrunner de la transaction et se réserve le droit de fermer les livres à tout moment. Des informations sur le résultat de la transaction seront publiées ici après la clôture.

Contexte de la transaction: Jean-Luc Cornaz réalise une réallocation de sa prise de position dans Cornaz AG-Holding. Dans ce contexte, Jean-Luc Cornaz se retirera du groupe d'actionnaires et du conseil d'administration de Cornaz AG-Holding. En contrepartie, il devrait acquérir 800'000 actions nominatives A de Vetropack Holding SA en tant que personne privée.

Dans le but de financer l'achat des actions de Cornaz AG-Holding actuellement détenues par Jean-Luc Cornaz et d'optimiser le bilan, Cornaz AG-Holding vendra à son tour un total de 1'983'000 actions nominatives A de Vetropack Holding SA. Suite à la transaction, le capital et les droits de vote devraient changer comme suit, ce qui augmentera encore la liquidité des actions nominatives A:

	Avant le placement		Après le placement	
	Capital	Voix	Capital	Voix
Groupe d'actionnaires Cornaz	46.9%	76.1%	36.9%	71.6%
Free Float (public)	53.1%	23.9%	63.1%	28.4%
	100.0%	100.0%	100.0%	100.0%

Disclaimer

This communication constitutes neither an offer to sell nor a solicitation to buy securities referred to in it ("Securities") and it does not constitute a prospectus or a similar notice within the meaning of articles 35 et seqq. or 69 of the Swiss Financial Services Act. The offer and listing of the Securities will be made without the publication of a prospectus in reliance on the exemptions provided in article 36 paragraph 1 letter a and article 38 paragraph 1 letter a of the Financial Services Act.

These materials shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction.

In particular, these materials are not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933. The Securities have not been and will not be registered. There will be no public offering of these Securities in the United States.

This communication does not constitute an "offer of securities to the public" within the meaning of Regulation 2017/1129 of the European Union (the "EU Prospectus Regulation") or the EU Prospectus Regulation as it forms

part of UK domestic law by virtue of the UK European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**") of the Securities in any member state of the European Economic Area (the "**EEA**") or in the UK. Any offers of the Securities to persons in the EEA or in the UK will be made pursuant to exemptions under the EU Prospectus Regulation and the UK Prospectus Regulation from the requirement to produce a prospectus for offers of the Securities.

In member states of the EEA, this communication is being distributed only to, and is directed only at "qualified investors" within the meaning of Article 2(e) of the EU Prospectus Regulation ("**Qualified Investors**").

In the United Kingdom, this communication is being distributed only to, and is directed only at "qualified investors" within the meaning of Article 2(e) of the UK Prospectus Regulation who are also (a) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or (b) high net worth entities, or (c) other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "**relevant persons**"). Any investment or investment activity to which this communication relates is available only to Qualified Investors in the EEA and to relevant persons in the United Kingdom and will be engaged in only with Qualified Investors in the EEA and with relevant persons in the United Kingdom. Any person who is not a Qualified Investor or a relevant person, as appropriate, should not act or rely on this communication or any of its contents.

This communication expressly or implicitly contains certain forward-looking statements, such as "believe", "assume", "expect", "forecast", "project", "may", "could", "might", "will" or similar expressions concerning Vetropack Holding SA and its business, including with respect to the progress, timing and completion of research, development and clinical studies for product candidates. Such statements involve certain known and unknown risks, uncertainties and other factors, which could cause the actual results, financial condition, performance or achievements of Vetropack Holding SA to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Vetropack Holding SA is providing this communication as of this date and does not undertake to update any forward-looking statements contained herein as a result of new information, future events or otherwise.

Pour plus d'informations, veuillez contacter:

Claude R. Cornaz
Président du conseil d'administration de Vetropack Holding SA
Tel. +41 44 863 33 30
claude.cornaz@vetropack.com

www.Vetropack.com

Diese Meldung kann unter <https://www.presseportal.ch/fr/pm/100012112/100877176> abgerufen werden.