

# AEVIS VICTORIA SA

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## **EQS-Adhoc: AEVIS VICTORIA SA émet un emprunt obligataire de CHF 45 millions**

EQS Group-Ad-hoc: AEVIS VICTORIA SA / Mot-clé(s) : Emprunt  
AEVIS VICTORIA SA émet un emprunt obligataire de CHF 45 millions

11.06.2018 / 19:00 CET/CEST

Publication d'un communiqué ad hoc en vertu de l'article 53 du RC

Le contenu relève de la responsabilité de l'émetteur.

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Communiqué de presse

Fribourg, le 11 juin 2018

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AEVIS VICTORIA SA émet un emprunt obligataire de CHF 45 millions

AEVIS VICTORIA SA a placé avec succès un emprunt obligataire de CHF 45 millions, d'une durée de 2 ans et avec un coupon de 2.25%. Le produit net de cette obligation sera utilisé pour le remboursement de l'obligation AEV13 de CHF 100 millions à 3.5% qui arrive à échéance le 2 juillet 2018, en complément des fonds déjà à disposition de l'entreprise. Avec ce refinancement et remboursement, AEVIS VICTORIA baissera sensiblement ses frais financiers annuels. UBS AG a agi en qualité de Lead Manager et Zürcher Kantonalbank en qualité de Co-Manager.

Les conditions principales sont les suivantes:

Emetteur: AEVIS VICTORIA SA, Fribourg, Suisse

Montant d'émission: CHF 45'000'000

Coupon: 2.25% p.a.

Durée: 2 ans

Prix d'émission: 100%

Remboursement: 100%

Date de paiement: 29 juin 2018

Cotation: L'emprunt fera l'objet d'une demande d'enregistrement selon les règles de la SIX Swiss Exchange.

Pour plus d'informations:

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AEVIS VICTORIA SA - Investing for a better life  
AEVIS VICTORIA SA investit dans les services à la personne, le healthcare, l'hôtellerie, les sciences de la vie et le lifestyle. Les principales participations d'AEVIS sont Swiss Medical Network, le 2e groupe d'hôpitaux privés en Suisse, Victoria-Jungfrau Collection AG, chaîne hôtelière exploitant cinq palaces en Suisse, un segment immobilier comprenant 44 immeubles médicaux et d'hôtels, Medgate, le leader incontesté dans le domaine de la télémédecine en Suisse et NESSENS SA, une marque dédiée à la prévention et au better aging. AEVIS est coté sur le segment Swiss Reporting de SIX Swiss Exchange (AEVS.SW).  
www.aevis.com.

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Fin du communiqué ad hoc-----

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