

AEVIS VICTORIA SA

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EQS-Adhoc: AEVIS VICTORIA SA émet un emprunt obligataire de CHF 130 millions

EQS Group-Ad-hoc: AEVIS VICTORIA SA / Mot-clé(s): Emprunt
AEVIS VICTORIA SA émet un emprunt obligataire de CHF 130 millions

20.09.2016 / 18:00

Publication d'un communiqué ad hoc en vertu de l'article 53 du RC.
Le contenu relève de la responsabilité de l'émetteur.

Communiqué de presse

Fribourg, le 20 septembre 2016

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AEVIS VICTORIA SA émet un emprunt obligataire de CHF 130 millions

AEVIS VICTORIA SA a placé avec succès un emprunt obligataire de CHF 130 millions, d'une durée de 6 ans et avec un coupon de 2.00%. Le produit net de cette obligation sera utilisé pour les refinancements et les besoins généraux de l'entreprise, y compris l'offre d'acquisition en cours pour Générale Beaulieu Holding SA à Genève ainsi que d'autres acquisitions potentielles. UBS AG a agi en qualité de Lead Manager.

Les conditions principales sont les suivantes:

Emetteur: AEVIS VICTORIA SA, Fribourg, Suisse

Montant d'émission: CHF 130'000'000

Coupon: 2.00% p.a.

Durée: 6 ans

Prix d'émission: 100%

Remboursement: 100%

Date de paiement: 19 octobre 2016

Cotation: L'emprunt fera l'objet d'une demande d'enregistrement selon les règles de la SIX Swiss Exchange.

Pour plus d'informations:

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AEVIS VICTORIA SA - Investing for a better life

AEVIS VICTORIA SA investit dans les services à la personne, le healthcare, l'hôtellerie, les sciences de la vie et le lifestyle. Les principales participations d'AEVIS sont Swiss Medical Network, le 2e groupe d'hôpitaux privés en Suisse, Victoria-Jungfrau Collection AG, chaîne hôtelière exploitant quatre palaces en Suisse, un segment immobilier comprenant 40 immeubles médicaux et d'hôtels, Medgate, le leader incontesté dans le domaine de la télémédecine en Suisse et NESSENS SA, une marque dédiée à la prévention et au better aging. AEVIS est coté sur le segment Swiss Reporting de SIX Swiss Exchange (AEVS.SW).www.aevis.com.

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Fin du message ad hoc-----

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