

AEVIS VICTORIA SA

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EQS-Adhoc: AEVIS VICTORIA SA émet un emprunt obligataire de CHF 150 millions

EQS Group-Ad-hoc: AEVIS VICTORIA SA / Mot-clé(s): Emprunt
AEVIS VICTORIA SA émet un emprunt obligataire de CHF 150 millions

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Publication d'un communiqué ad hoc en vertu de l'article 53 du RC.
Le contenu relève de la responsabilité de l'émetteur.

Communiqué de presse

Fribourg, le 11 mai 2016

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AEVIS VICTORIA SA émet un emprunt obligataire de CHF 150 millions

AEVIS VICTORIA SA a placé avec succès un emprunt obligataire de CHF 150 millions, d'une durée de 5 ans et avec un coupon de 2.500%. Le produit net de cette obligation sera utilisé pour refinancer l'obligation AEV12 de CHF 80 millions à 4.25% qui arrive à échéance le 3 août 2016 et pour le remboursement temporaire de facilités de crédit. Le produit net pourrait également être utilisé pour les besoins généraux de l'entreprise, y compris pour des potentielles acquisitions. AEVIS VICTORIA continue ainsi de diversifier les échéances de ses capitaux étrangers et renforce la capacité de financement du groupe. UBS AG a agi en qualité de Lead Manager.

Les conditions principales sont les suivantes:

Emetteur: AEVIS VICTORIA SA, Fribourg, Suisse

Montant d'émission: CHF 150'000'000

Coupon: 2.500% p.a.

Durée: 5 ans

Prix d'émission: 100%

Remboursement: 100%

Date de paiement: 7 juin 2016

Cotation: L'emprunt fera l'objet d'une demande d'enregistrement selon les règles de la SIX Swiss Exchange.

Pour plus d'informations:

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AEVIS VICTORIA SA - Investing for a better life

AEVIS VICTORIA SA investit dans les services   la personne, le healthcare, l'h tellerie, les sciences de la vie et le lifestyle. Les principales participations d'AEVIS sont Swiss Medical Network, le 2e groupe d'h pitaux priv s en Suisse, Victoria-Jungfrau Collection AG, chaine h teli re exploitant quatre palaces en Suisse, un segment immobilier comprenant 40 immeubles m dicaux et d'h tels, Medgate, le leader incontest  dans le domaine de la t l m decine en Suisse et NESSENS SA, une marque d di e   la pr vention et au better aging. AEVIS est cot  sur le segment Swiss Reporting de SIX Swiss Exchange (AEVS.SW).www.aevis.com.

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Fin du message ad hoc

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L' diteur est responsable pour le contenu de la nouvelle.

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