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AFG Arbonia-Forster-Holding AG announces result of rights offering - Successful offering with 99.9% of subscription rights exercised

Arbon (ots) -

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Arbon, 22 September 2015 - AFG Arbonia-Forster-Holding AG publishes today the result of the rights offering in relation to the announced ordinary capital increase with gross proceeds of CHF 206.7 million.

25,515,845 new registered shares, each with a nominal value of CHF 4.20, were offered in connec-tion with AFG Arbonia-Forster-Holding AG's rights offering to create the financial basis for the exe-cution of the restructuring and repositioning measures, which were announced at the half-year results presentation on 13 August 2015. The exercise of 5 subscription rights entitled the holder to subscribe for 1 new registered share against payment of the subscription price of CHF 8.10. Until the end of the subscription period at 12:00 noon CET on 22 September 2015, 99.9% of the subscription rights were exercised, corresponding to 25,482,865 new registered shares. Newly issued registered shares for which subscription rights were not exercised will be sold on SIX Swiss Exchange or in the over-the-counter market.

Trading in the newly issued registered shares on SIX Swiss Exchange will commence on 23 Septem-ber 2015. The new registered shares will be delivered against payment of the subscription price on 25 September 2015.

Following completion of the rights offering, AFG Arbonia-Forster-Holding AG will have issued a total of 43,741,448 registered shares with a nominal value of CHF 4.20 each.

UBS Investment Bank acts as Sole Global Coordinator and together with Joh. Berenberg, Gossler & Co. KG as Joint Bookrunner. Co-Lead Managers are Zürcher Kantonalbank und Bank Vontobel AG.

In addition to the result of the successful rights offering, AFG informs that the acquisition of the Eastern German window manufacturer Wertbau GmbH & Co. KG ("Wertbau") which was announced at the half-year results presentation on 13 August 2015 is expected to be completed by the end of September 2015 following the granting of merger control clearance by the German Federal Cartel Office on 24 August 2015. The acquisition expands the Building Envelope Division's production network with state-of-the-art and cost-efficient capacities for the wood and wood aluminium windows production and enhances, thanks to Wertbau's Germany-wide sales network, market access to the largest European window market. Together with the existing production sites for vinyl windows in Pravenec (Slovakia) and Zambrow (Poland), Wertbau forms the basis for the Building Envelope Division to achieve a leading position in the European window market.

This press release and further information on AFG can be found on our website at www.afg.ch.

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Prospectus, P.O. Box 8098 Zurich Switzerland (phone: +41 44 239 47 03, fax: +41 44 239 69 14, e-mail: swiss-prospectus@ubs.com. *********

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