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DGAP-Adhoc: AEVIS Holding SA augmente son emprunt obligataire à 2.75% émis en juin 2014

EQS Group-Ad-hoc: AEVIS Holding SA / Mot-clé(s): Emprunt
AEVIS Holding SA augmente son emprunt obligataire à 2.75% émis en juin 2014

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Publication d'un communiqué ad hoc en vertu de l'article 53 du RC.
Le contenu relève de la responsabilité de l'émetteur.

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AEVIS Holding SA annonce l'augmentation de son emprunt obligataire sur 5 ans émis en juin 2014. Suite aux bonnes conditions de marché, l'emprunt est augmenté de CHF 20 millions à un nouveau total de CHF 145 millions. Le produit net de cette augmentation sera utilisé pour les besoins généraux de l'entreprise, y compris d'éventuelles futures acquisitions et des refinancements de dettes existantes.

UBS AG a agi en qualité de Lead Manager. Les conditions principales sont les suivantes:

Emetteur: AEVIS Holding SA, Fribourg, Suisse

Montant de l'augmentation: CHF 20'000'000

Montant total émis: CHF 145'000'000

Coupon: 2.75% p.a.

Durée: 5 ans

Prix d'émission: 101.75% + 191 jours d'intérêts courus

Remboursement: 100%

Date de paiement: 15 décembre 2014

Cotation : L'emprunt fera l'objet d'une demande d'enregistrement selon les règles de la SIX Swiss Exchange

Pour de plus amples informations:

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AEVIS Holding SA

AEVIS Holding SA investit dans les services à la personne, le healthcare, les sciences de la vie, l'hôtellerie et le lifestyle. Les principales participations d'AEVIS sont Genolier Swiss Medical Network, le 2ème groupe de cliniques privées en Suisse, Victoria Jungfrau Collection, chaîne hôtelière exploitant 4 palaces en Suisse, Swiss Healthcare Properties AG, société immobilière dédiée aux immeubles spécialisés, Nescens SA, marque

dédiée à la prévention et au Better-Aging et AS Ambulances Services SA. AEVIS souhaite progressivement développer de nouvelles branches d'activité, notamment dans le domaine des centres de chirurgie ambulatoire, de radiologie ou de médecine dentaire, dans l'hôtellerie ou la para-hôtellerie. AEVIS est cotée sur le Segment Domestique de SIX Swiss Exchange sous le ticker AEVS.SW.

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Fin du message ad hoc

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