

15.05.2014 - 07:05 Uhr

## **DGAP-Adhoc: AEVIS Holding SA émet un emprunt obligataire de CHF 125 millions**

AEVIS Holding SA / Mot-clé(s): Emprunt/Weiteres Schlagwort

15.05.2014 07:00

Publication d'un communiqué ad hoc en vertu de l'article 53 du RC  
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AEVIS Holding SA a placé hier, avec succès, un emprunt obligataire de CHF 125 millions, d'une durée de 5 ans et avec un coupon de 2.75%. Le produit net de cette obligation pourra être utilisé pour les besoins généraux de l'entreprise, y compris pour des potentielles acquisitions et des refinancements de dettes existantes. UBS AG a agi en qualité de Lead Manager. Les conditions principales sont les suivantes:

Emetteur: AEVIS Holding SA, Fribourg, Suisse

Montant d'émission: CHF 125'000'000

Coupon: 2.75% p.a.

Durée: 5 ans

Prix d'émission: 100%

Remboursement: 100%

Date de paiement: 4 juin 2014

Cotation : L'emprunt fera l'objet d'une demande d'enregistrement selon les règles de la SIX Swiss Exchange.

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AEVIS Holding SA - Investing for a better life

AEVIS Holding SA investit dans les services à la personne, le healthcare, les sciences de la vie, l'hôtellerie et le lifestyle. Les principales participations d'AEVIS sont Genolier Swiss Medical Network, le 2ème groupe de cliniques privées en Suisse, Victoria Jungfrau Collection, chaîne hôtelière exploitant 4 palaces en Suisse, Swiss Healthcare Properties AG,

société immobilière dédiée aux immeubles spécialisés, Nescens SA, marque dédiée à la prévention et au Better-Aging et AS Ambulances Services SA. AEVIS souhaite progressivement développer de nouvelles branches d'activité, notamment dans le domaine des centres de chirurgie ambulatoire, de radiologie ou de médecine dentaire, dans l'hôtellerie ou la para-hôtellerie. AEVIS est cotée sur le Segment Domestique de SIX Swiss Exchange sous le ticker AEVS.SW.

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15.05.2014 Communiqué transmis par l'EQS Schweiz AG.  
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