

Key figures of AFG Arbonia-Forster-Group

	2014		2013		Variance 13/14	
	in 1'000 CHF	%		%		%
Income statement - continuing operations						
Net revenues	1'017'399	100.0	1'004'031	100.0	13'368	1.3
EBITDA	78'323	7.7	102'907	10.2	-24'584	-23.9
EBIT	33'405	3.3	61'468	6.1	-28'063	-45.7
Group result	11'260	1.1	33'447	3.3	-22'187	-66.3
Balance sheet						
Current assets	351'494	36.3	527'878	51.7	-176'384	-33.4
Non-current assets	617'958	63.7	492'964	48.3	124'994	25.4
Total assets (balance sheet total)	969'452	100.0	1'020'842	100.0	-51'390	-5.0
Current liabilities	274'623	28.3	366'033	35.9	-91'410	-25.0
Non-current liabilities	331'876	34.2	285'828	28.0	46'048	16.1
Shareholders' equity AFG shareholders	362'953	37.4	368'195	36.1	-5'242	-1.4
Net indebtedness	222'290		150'800		71'490	47.4
Cash flow statement						
Cash flow from operating activities	39'419		64'721			
Cash flow from investing activities	-91'296		-84'611			
Free cash flow	-51'877		-19'890			
Cash flow from financing activities	-49'835		-58'703			
Average number of employees	6'057		6'004			
Segment information						
Net revenues						
Division Building Technology	490'177	48.2	445'384	44.4		
Division Building Envelope	375'973	37.0	410'683	41.0		
Division Building Security	149'934	14.8	146'182	14.6		
		100.0		100.0		
EBIT						
Division Building Technology	38'325		41'679			
<i>in % of net revenues</i>	7.8		9.4			
Division Building Envelope	4'988		30'937			
<i>in % of net revenues</i>	1.3		7.5			
Division Building Security	9'168		13'773			
<i>in % of net revenues</i>	6.1		9.4			
Per share data						
Earnings per share in CHF	0.85		-2.82		3.67	
Earnings per share continuing operations in CHF	0.64		1.89		-1.25	