

## Key figures of AFG Arbonia-Forster-Group

	First semester 2015		First semester 2014		Variance 14/15	
	in 1'000 CHF	%		%		%
Net revenues	425'053	100.0	446'984	100.0	-21'931	-4.9
EBITDA	16'067	3.8	25'747	5.8	-9'680	-37.6
EBIT	-125'365	-29.5	5'807	1.3	-131'172	
Result for the period	-132'636	-31.2	-2'592	-0.6	-130'044	
<b>Balance sheet</b>						
Current assets	379'713	46.5	461'130	47.7	-81'417	-17.7
Non-current assets	436'160	53.5	505'237	52.3	-69'077	-13.7
Total assets	815'873	100.0	966'367	100.0	-150'494	-15.6
Current liabilities	516'766	63.3	320'770	33.2	195'996	61.1
Non-current liabilities	112'353	13.8	288'043	29.8	-175'690	-61.0
Shareholders' equity AFG shareholders	186'754	22.9	356'750	36.9	-169'996	-47.7
Net indebtedness	228'676		202'495		26'181	12.9
<b>Cash flow statement</b>						
Cash flows from operating activities	620		-55'147			
Cash flows from investing activities	-6'623		7'718			
Free cash flow	-6'003		-47'429			
Cash flows from financing activities	17'142		-9'581			
<b>Average number of employees</b>	5'979		5'786			
<b>Segment information</b>						
Net revenues						
Division Building Technology	217'712	51.2	216'406	48.5		
Division Building Envelope	135'856	32.0	163'257	36.6		
Division Building Security	71'303	16.8	66'265	14.9		
		100.0		100.0		
EBIT						
Division Building Technology	-5'868		16'104			
<i>in % of net revenues</i>	-2.7		7.4			
Division Building Envelope	-112'922		-929			
<i>in % of net revenues</i>	-83.1		-0.6			
Division Building Security	1'397		2'745			
<i>in % of net revenues</i>	2.0		4.1			
<b>Per share data</b>						
Earnings per share						
continuing operations in CHF	-7.38		-0.15			
Earnings per share in CHF			-0.05			