

Key figures of AFG Arbonia-Forster-Group

	2015		2014		Variance 14/15	
	in 1'000 CHF	%		%		%
Income statement						
Net revenue	941'424	100.0	1'017'399	100.0	-75'975	-7.5
EBITDA	26'590	2.8	78'323	7.7	-51'733	-66.1
EBIT	-158'419	-16.8	33'405	3.3	-191'824	
Group result	-177'106	-18.8	11'260	1.1	-188'366	
Balance sheet						
Current assets	466'276	51.8	351'494	36.3	114'782	32.7
Non-current assets	434'249	48.2	617'958	63.7	-183'709	-29.7
Total assets (balance sheet total)	900'525	100.0	969'452	100.0	-68'927	-7.1
Current liabilities	417'666	46.4	274'623	28.3	143'043	52.1
Non-current liabilities	131'042	14.6	331'876	34.2	-200'834	-60.5
Shareholders' equity AFG shareholders	351'817	39.1	362'953	37.4	-11'136	-3.1
Net indebtedness	21'709		222'290		-200'581	-90.2
Cash flow statement						
Cash flow from operating activities	54'461		39'419			
Cash flow from investing activities	-38'466		-91'296			
Free cash flow	15'995		-51'877			
Cash flow from financing activities	107'927		-49'835			
Average number of employees	6'186		6'057			
Segment information						
Net revenue						
Division Building Technology	462'197	49.1	490'177	48.2		
Division Building Envelope	331'353	35.2	375'973	37.0		
Division Building Security	147'565	15.7	149'934	14.8		
		100.0		100.0		
EBIT						
Division Building Technology	4'365		38'325			
<i>in % of net revenue</i>	<i>0.9</i>		<i>7.8</i>			
Division Building Envelope	-122'421		4'988			
<i>in % of net revenue</i>	<i>-36.9</i>		<i>1.3</i>			
Division Building Security	-17'156		9'168			
<i>in % of net revenue</i>	<i>-11.6</i>		<i>6.1</i>			
Per share data						
Earnings per share in CHF	-6.05		0.63		-6.68	
Earnings per share continuing operations in CHF	-6.05		0.47		-6.52	