

Key figures of Arbonia Group

	First semester 2017		First semester 2016		Variance 16/17	
in 1'000 CHF		%		%		%
Income statement - continuing operations						
Net revenues	624'353	100.0	459'028	100.0	165'325	36.0
EBITDA	44'636	7.1	27'343	6.0	17'293	63.2
EBIT	12'618	2.0	5'689	1.2	6'929	121.8
Result for the period	5'386	0.9	-3'540	-0.8	8'926	
Balance sheet						
Current assets	548'989	35.7	419'083	49.1	129'906	31.0
Non-current assets	989'889	64.3	433'731	50.9	556'158	128.2
Total assets	1'538'878	100.0	852'814	100.0	686'064	80.4
Current liabilities	595'451	38.7	371'398	43.5	224'053	60.3
Non-current liabilities	189'477	12.3	131'042	15.4	58'435	44.6
Shareholders' equity Arbonia shareholders	753'950	49.0	350'374	41.1	403'576	115.2
Net indebtedness	174'824		65'450		109'374	167.1
Cash flow statement						
Cash flows from operating activities	9'100		-4'143			
Cash flows from investing activities	46'126		-29'148			
Free cash flow	55'226		-33'291			
Cash flows from financing activities	-42'243		-96'184			
Average number of employees	8'045		6'253			
Segment information						
Net revenues						
Division Building Technology	259'063	41.5	232'371	50.6		
Division Windows	142'200	22.8	151'364	33.0		
Division Doors	193'821	31.0	75'114	16.4		
Business Unit Industrial Services	29'276	4.7				
		100.0		100.0		
EBITDA						
Division Building Technology	23'752		24'932			
<i>in % of net revenues</i>	<i>9.2</i>		<i>10.7</i>			
Division Windows	183		-1'939			
<i>in % of net revenues</i>	<i>0.1</i>		<i>-1.3</i>			
Division Doors	20'109		2'681			
<i>in % of net revenues</i>	<i>10.4</i>		<i>3.6</i>			
Business Unit Industrial Services	6'879					
<i>in % of net revenues</i>	<i>23.5</i>					
Per share data						
Earnings per share continuing operations in CHF	0.08		-0.08		0.16	
Earnings per share in CHF	0.03		-0.08		0.11	