08.09.2021 – 07:15 Uhr

Ad hoc-Mitteilung gemäss Art. 53 KR – Cornaz AG-Holding hat erfolgreich 1’983'000 Namenaktien A der Vetropack Holding AG am Markt platziert

Bülach (ots) -

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Vetropack Holding AG wurde informiert, dass die Cornaz AG-Holding 1'983'000 Namenaktien A der Vetropack Holding AG zu einem Preis von CHF 59.00 je Aktie am Markt platziert hat. Als Folge der Platzierung erhöht sich der Free Float von heute 53.1% auf 63.1% des Kapitals.

Wie gestern angekündigt, wurde das Aktienpaket im Rahmen eines Accelerated Bookbuildings primär bei institutionellen Investoren platziert. Der Platzierungspreis betrug CHF 59.00 je Aktie, was einem Abschlag von 7.2% im Vergleich zum Schlusskurs des Vortages bzw. 6.2% im Vergleich zum Durchschnittskurs (10-Tages VWAP) entspricht. Als Folge der Platzierung erhöht sich der Free Float von heute 53.1% auf 63.1% des Kapitals. Von den angebotenen Aktien wurden 800'000 Namenaktien A von Jean-Luc Cornaz als Privatperson zu gleichen Konditionen übernommen.

Sowohl die Cornaz AG-Holding als auch Jean-Luc Cornaz haben sich verpflichtet, während der nächsten 12 Monate keine Aktien der Vetropack Holding AG zu veräussern (Lock-up). Sie bleiben somit weiterhin stabile und langfristig orientierte Aktionäre der Vetropack Holding AG.

Die Zürcher Kantonalbank agierte in dieser Transaktion als Sole Global Coordinator.

	Vor Platzierung		Nach Platzierung	
	Kapital	Stimmen	Kapital	Stimmen
Aktionärsgruppe Cornaz	46.9%	76.1%	36.9%	71.6%
Free Float (Publikum)	53.1%	23.9%	63.1%	28.4%
	100.0%	100.0%	100.0%	100.0%

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Für weitere Auskünfte wenden Sie sich bitte an:

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