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## **EANS-Adhoc: OMV Aktiengesellschaft / OMV and Mubadala agree on payment of the purchase price for the additional 39% share in Borealis in tranches**

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Disclosed inside information pursuant to article 17 Market Abuse Regulation (MAR) transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.  
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No Keyword  
26.03.2020

Vienna - Today, OMV and Mubadala have signed an amendment agreement to the share purchase agreement for the acquisition of the additional 39% share in Borealis AG (Borealis) concluded between OMV and Mubadala on March 12, 2020, pursuant to which the purchase price shall be paid by OMV in an amount of USD 2.34 bn at closing of the transaction and in an amount of USD 2.34 bn no later than December 31, 2021 at a market interest rate from closing.

OMV has the option to pay the deferred amount in full or in part at closing of the transaction or following closing at the end of each month until December 31, 2021.

Further inquiry note:  
OMV Aktiengesellschaft

Andreas Rinofner, Public Relations  
Tel.: +43 (1) 40 440-21357; e-mail: [public.relations@omv.com](mailto:public.relations@omv.com)

Florian Greger, Investor Relations  
Tel.: +43 (1) 40 440-21600; e-mail: [investor.relations@omv.com](mailto:investor.relations@omv.com)

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issuer:    OMV Aktiengesellschaft  
          Trabrennstraße 6-8  
          A-1020 Wien  
phone:    +43 1 40440/21600  
FAX:      +43 1 40440/621600  
mail:      [investor.relations@omv.com](mailto:investor.relations@omv.com)  
WWW:     <http://www.omv.com>  
ISIN:      AT0000743059  
indexes:    ATX  
stockmarkets: Wien  
language:    English