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EQS-Adhoc: Sensirion AG: IPO Sensirion Holding AG - Vollständige Ausübung der Mehrzuteilungsoption

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Sensirion AG: IPO Sensirion Holding AG - Vollständige Ausübung der Mehrzuteilungsoption

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Für den Inhalt der Mitteilung ist der Emittent verantwortlich.

Pressemitteilung

27. März 2018

IPO Sensirion Holding AG - Vollständige Ausübung der Mehrzuteilungsoption

Sensirion Holding AG, ein führender globaler Hersteller von Umwelt- und Durchflusssensoren mit Sitz in Stäfa, Schweiz, hat heute bekanntgegeben, dass die im Auftrag des Bankenkonsortiums handelnden federführenden Banken die im Rahmen des Börsenganges (IPO) gewährte Mehrzuteilungsoption von 1'152'000 neuen Namenaktien zum Angebotspreis von CHF 36 pro Aktie vollständig ausgeübt haben.

Am 22. März 2018 sind die Aktien von Sensirion (Börsenkürzel: SENS) kotiert und zum Handel an der SIX Swiss Exchange zugelassen worden. Heute haben die im Auftrag des Bankenkonsortiums handelnden federführenden Banken die Mehrzuteilungsoption von 1'152'000 neuen Aktien zum Preis von CHF 36 pro Aktie vollständig ausgeübt, was 15% der 7'680'000 Aktien im Basisangebot entspricht. Einschliesslich der im Zusammenhang mit der Mehrzuteilungsoption platzierten Aktien sind im Zuge des IPOs von Sensirion insgesamt 8'832'000 Aktien verkauft worden. Davon sind 2'682'000 Aktien neue Aktien, was einen Bruttoerlös von CHF 96,6 Mio. für Sensirion ergibt. Das Gesamtplatzierungsvolumen beträgt CHF 318 Mio.

Der Börsengang wird von Credit Suisse und J.P. Morgan als federführende Banken begleitet. Vontobel fungiert als Co-Bookrunner. Lazard agiert als Finanzberater und die Homburger AG als Rechtsberater von Sensirion.

Kontaktinformationen

Investor Relations

Andrea Wüest, Director Investor Relations

Telefon: +41 44 927 11 40

E-Mail: andrea.wueest@sensirion.com

Medien

Andreas Meile, Director Marketing & Communications

Telefon: +41 44 306 4906

E-Mail: andreas.meile@sensirion.com

Über die Sensirion Holding AG

Die Sensirion Holding AG mit Sitz in Stäfa, Schweiz, ist ein führender Hersteller von digitalen Mikrosensoren und -systemen. Das Produktsortiment umfasst Durchflusssensoren für Gase und Flüssigkeiten, Differenzdrucksensoren und Umweltsensoren für die Messung von Feuchte und Temperatur, flüchtigen organischen Verbindungen (VOC), Kohlendioxid (CO₂) und Feinstaub (PM_{2.5}). Ein internationales Netzwerk von Vertriebsbüros in den USA, Europa, China, Taiwan, Japan und Südkorea beliefert die internationalen Kunden mit standardisierten und massgeschneiderten Sensorsystemlösungen für eine Vielzahl von Anwendungen.

Sensoren von Sensirion sind an vielen Stellen in der Automobilindustrie, Medizinaltechnik, Industrie und Unterhaltungselektronik zu finden. Sensirion ist ein global tätiges Unternehmen mit etwa 735 Mitarbeitenden. Im Geschäftsjahr 2017 belief sich der Umsatz auf CHF 148 Mio. Weitere Informationen finden Sie unter: www.sensirion.com.

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Zusatzmaterial zur Meldung:

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Laubisrütistrasse 50

8712 Stäfa

Schweiz

Telefon: +41 44 306 40 00

Fax: +41 44 306 49 06

Internet: www.sensirion.com

ISIN: CH0406705126

Valorennummer: A2JGBW

Börsen: Freiverkehr in Berlin, Frankfurt, München, Stuttgart; SIX Swiss Exchange

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