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EQS-Adhoc: LifeWatch AG: BioTelemetry veröffentlicht die definitive Meldung des Endergebnisses

EQS Group-Ad-hoc: LifeWatch AG / Schlagwort(e): Übernahmeangebot
LifeWatch AG: BioTelemetry veröffentlicht die definitive Meldung des Endergebnisses

04.07.2017 / 07:00 CET/CEST

Veröffentlichung einer Ad-hoc-Mitteilung gemäss Art. 53 KR

BioTelemetry veröffentlicht die definitive Meldung des Endergebnisses

ZUG/Schweiz, 4. Juli 2017 - Mit der Veröffentlichung des definitiven Endergebnisses bestätigte BioTelemetry, Inc. (NASDAQ: BEAT) (die Anbieterin) heute die Erfolgsquote von 96.67 Prozent.

Unter Einschluss der in das Angebot angedienten LifeWatch Aktien, besteht die Beteiligung der Anbieterin und der mit der Anbieterin in gemeinsamer Absprache handelnden Personen am Ende der Nachfrist am 28. Juni 2017, 16.00 Uhr MEZ, aus insgesamt 17'861'786 Aktien, entsprechend 96.67 Prozent der Stimmrechte und des Aktienkapitals von LifeWatch, und setzt sich zusammen aus:

den insgesamt 17'848'661 LifeWatch-Aktien, welche der Anbieterin bis zum Ablauf der Nachfrist unter dem Angebot angedient wurden, entsprechend 96.59 Prozent aller per 28. Juni 2017 ausgegebenen LifeWatch-Aktien bzw. 96.38 Prozent der maximal 18'519'439 LifeWatch-Aktien, auf die sich das Kaufangebot bezieht (Erfolgsquote); undden insgesamt 13'125 LifeWatch-Aktien, welche die Anbieterin und LifeWatch, eine mit der Anbieterin in gemeinsamer Absprache handelnde Person, am Ende der Nachfrist halten.

Es wird erwartet, dass der Vollzug des Angebots, vorbehältlich der Erfüllung sämtlicher noch ausstehenden Bedingungen des Angebots, am 12. Juli 2017 stattfinden wird.

Weitere Details werden heute auf der Website der Übernahmekommission publiziert:
<http://www.takeover.ch/>

Der Angebotsprospekt sowie weitere das Angebot betreffende Informationen sind auch unter folgendem Link erhältlich:
<https://www.gobio.com/>

Für Rückfragen:

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Zu LifeWatch AG

LifeWatch AG, mit Hauptsitz in Zug und Kotierung an der SIX Swiss Exchange (LIFE) in der Schweiz, ist ein führender Anbieter von ferngesteuerten diagnostischen "Digital Health" Dienstleistungen. Die Dienstleistungen von LifeWatch liefern den Ärzten wichtige Informationen zur angemessenen Behandlung ihrer Patienten mit dem Ziel, die Behandlung zu optimieren. LifeWatch AG verfügt über operative Tochtergesellschaften in den USA, der Schweiz, Israel und der

Türkei und ist die Muttergesellschaft von LifeWatch Services, Inc., LifeWatch Technologies Ltd. und LifeWatch Turkey Holding AG (Joint Venture). LifeWatch Services, Inc. ist ein führender US-Anbieter für Herzüberwachungsdienstleistungen. LifeWatch Technologies Ltd. in Israel ist ein führender Hersteller von Digital-Health-Produkten. LifeWatch Sağlık Hizmetleri A.S. ist die operative Tochtergesellschaft der LifeWatch Turkey Holding AG und Anbieter von Herzüberwachungsdienstleistungen in der Türkei.

Für weitere Informationen: siehe www.lifewatch.com.

E-Mail Alert: Um regelmäßig die neuesten Informationen zu LifeWatch zu erhalten und Unterlagen anzufordern, registrieren Sie sich bitte unter <https://www.lifewatch.com/Investor-Relations/Alert-Service.html>.

Zu BioTelemetry

BioTelemetry, Inc., früher als CardioNet bekannt, ist ein führendes Unternehmen im Bereich kabelloser Medizinaltechnologie. Der Fokus liegt auf der Bereitstellung von Gesundheitsdaten zur Verbesserung der Lebensqualität sowie zur Reduktion der Gesundheitskosten. Das Unternehmen bietet zurzeit Herzüberwachungs-Dienstleistungen an und produziert Geräte mit einem primären Fokus auf die Herzüberwachung sowie zentralisierte Dienstleistungen für Herzlaboratorien.

Für weitere Informationen: siehe www.biotelinc.com.

Cautionary Statement Regarding Forward-Looking Statements

This document includes certain forward-looking statements regarding, among other things, statements about both, LifeWatch's and BioTelemetry's beliefs and expectations, statements about BioTelemetry's proposed acquisition of LifeWatch AG, including the timing and success of the tender offer and expectations regarding the growth and success of the combined entity. These statements may be identified by words such as "expect," "anticipate," "estimate," "intend," "plan," "believe," "promises," "projects," and other words and terms of similar meaning. Such forward-looking statements are based on current expectations and involve inherent risks and uncertainties, including important factors that could delay, divert, or change any of these expectations, and could cause actual outcomes and results to differ materially from current expectations. Factors that may materially affect such forward-looking statements include: BioTelemetry's ability to successfully complete the tender offer for LifeWatch's shares or realize the anticipated benefits of the transaction; and the failure of any of the conditions to BioTelemetry's tender offer to be satisfied. For further details and a discussion of these and other risks and uncertainties, please see BioTelemetry's public filings with the Securities and Exchange Commission, including the company's latest periodic reports on Form 10-K and 10-Q respectively LifeWatch's past press releases, reports and other information posted on LifeWatch's website. Readers are cautioned not to put undue reliance on forward-looking statements, which reflect only opinions as of the date of this press release. BioTelemetry and LifeWatch do not undertake, and specifically disclaim, any obligation to publicly update or amend any forward-looking statement, whether as a result of new information, future events, or otherwise.

OFFER RESTRICTIONS

The public tender offer described in the offer documents (the "Offer") is not being and will not be made, directly or indirectly, in any country or jurisdiction in which it would be considered unlawful or otherwise violate any applicable laws or regulations, or which would require BioTelemetry or any of its subsidiaries to change or amend the terms or conditions of the Offer in any material way, to make an additional filing with any governmental, regulatory or other authority or take additional action in relation to the Offer. It is not intended to extend the Offer to any such country or jurisdiction. Any such documents relating to the Offer must neither be distributed in any such country

or jurisdiction nor be sent into such country or jurisdiction, and must not be used for the purpose of soliciting the purchase of securities of LifeWatch by any person or entity resident or incorporated in any such country or jurisdiction.

Notice to U.S. Persons Holding LifeWatch Shares

The Offer is made for the securities of a non-U.S. company. The Offer is subject to the disclosure and procedural requirements of Switzerland, which are different from those of the United States (the "U.S."). According to the laws of Switzerland, LifeWatch shares tendered into the Offer may be withdrawn after they are tendered until the expiration of the main offer period.

BioTelemetry and any of its subsidiaries and any advisor, broker or financial institution acting as an agent or for the account or benefit of BioTelemetry or the Offeror may, subject to applicable Swiss securities laws, rules and regulations, make certain purchases of, or arrangements to purchase, LifeWatch shares from shareholders of LifeWatch who are willing to sell their LifeWatch shares outside the Offer from time to time, including purchases in the open market at prevailing prices or in private transactions at negotiated prices. The Offeror will disclose promptly any information regarding such purchases of LifeWatch shares in Switzerland through the electronic media and/or the stock exchange and in the U.S. by means of a press release, if and to the extent required under applicable laws, rules and regulations in Switzerland.

It may be difficult for U.S. holders to enforce their rights and any claim arising out of U.S. federal securities laws, since LifeWatch is located in a non-U.S. jurisdiction, and some or all of its officers and directors may be residents of a non-U.S. jurisdiction. U.S. holders may not be able to sue a non-U.S. company or its officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, it may be difficult to compel a non-U.S. company and its affiliates to subject themselves to a U.S. court's judgment.

The receipt of cash and stock consideration in the Offer by a U.S. shareholder will generally be a taxable transaction for U.S. federal, state and local income tax purposes. Each U.S. shareholder is urged to consult his independent professional adviser immediately regarding the tax consequences of acceptance of the Offer.

Securities may not be offered or sold in the U.S. absent registration or an exemption from registration under the U.S. Securities Act. It is expected that the Offer will be subject to a Tier I exemption pursuant to Rule 14d-1(c) of the U.S. Securities Exchange Act of 1934, as amended, and that the issuance of BioTelemetry Common Stock in connection therewith will be exempt from registration under the U.S. Securities Act of 1933, as amended, pursuant to Rule 802 thereof.

Neither the Securities and Exchange Commission nor any securities commission of any State of the U.S. has (a) approved or disapproved of the Offer, (b) passed upon the merits or fairness of the Offer, or (c) passed upon the adequacy or accuracy of the disclosure in the pre-announcement. Any representation to the contrary is a criminal offense in the U.S.

Im Zweifelsfall gilt die englische Originalmeldung.

Zusatzmaterial zur Meldung:

Dokument:<http://n.eqs.com/c/fncls.ssp?u=ERFTH TICOK>
Dokumenttitel: 20170704_Definitive End Result_DE

Ende der Ad-hoc-Mitteilung-----

Sprache: Deutsch

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Börsen: Freiverkehr in Berlin, Stuttgart; Open Market in Frankfurt; SIX
Swiss Exchange

Ende der Mitteilung EQS Group News-Service

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Diese Meldung kann unter <https://www.presseportal.ch/de/pm/100017242/100804498> abgerufen werden.