

28.12.2012 - 12:17 Uhr

EANS-Adhoc: Derby Cycle AG / Squeeze out resolution entered into Commercial Register. Transfer of minority shareholders' shares against payment of adequate cash compensation comes into effect

ad-hoc disclosure pursuant to section 15 of the WpHG transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

Mergers - Acquisitions - Takeovers/CR-entering squeeze out
28.12.2012

Cloppenburg, 28 December 2012 - Today, the resolution to transfer the minority shareholders' shares to the principal shareholder against the payment of adequate cash compensation which had been resolved by the shareholders' meeting on 23 November 2012 was entered into the Commercial Register at the Local Court in Oldenburg. Therewith, the squeeze out resolution has become effective and the minority shareholders' shares were transferred to the principal shareholder against payment of adequate cash compensation which had been set at EUR 31.56 per no-par value share by the principal shareholder Pon Holding Germany GmbH. From now on Pon Holding Germany GmbH is the sole shareholder of Derby Cycle AG.

Derby Cycle AG intends to apply for revocation of the admission of the shares of Derby Cycle AG to the regulated market (regulierter Markt) and the regulated market sub-segment with additional post-admission listing obligations (Prime Standard) of the Frankfurt Stock Exchange today. The Frankfurt Stock Exchange will decide on a suspension of trading until the admission is revoked. The delisting of the shares of the Derby Cycle AG is expected to be effected shortly.

Further information:

ISIN: DE000A1H6HN1
German Security Code Number (WKN): A1H6HN
Exchange: Regulated Market (Prime Standard), Frankfurt
Derby Cycle AG
Siemensstraße 1-3
49661 Cloppenburg

- End of ad-hoc-announcement -

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end of announcement

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indexes: SDAX
stockmarkets: free trade: Berlin, München, Hamburg, Düsseldorf, Stuttgart,
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