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EANS-News: OMV Aktiengesellschaft / Announcement in accordance with section 82 para 9 Austrian Stock Exchange Act

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Capital measures/OMV / Austria / Oil / Gas

Wien (euro adhoc) - Announcement in accordance with section 82 para 9 Austrian Stock Exchange Act

Transfer of treasury shares under the Long Term Incentive Plan 2009

OMV Aktiengesellschaft ("OMV" or "Company") intends to transfer treasury shares to employees, senior executives and members of the Executive Board of the Company as bonus shares under the Long Term Incentive Plan 2009, based on the resolution of OMV's Supervisory Board of March 20, 2012 and the report pursuant to section 65 para 1b in conjunction with sections 171 para 1 and 153 para 4 Stock Corporation Act which was published on March 5, 2012.

Therefore, the Company announces in accordance with section 82 para 9 Austrian Stock Exchange Act ("BörseG") in conjunction with the Austrian Disclosure Regulation 2002 (BGBl II 2002/112, "VeröffentlichungsV") the following:

1. Date of the resolution of the General Meeting pursuant to section 65 para 1b Austrian Stock Corporation Act: May 17, 2011.
2. Date and form of publication of the resolution of the General Meeting: on May 17, 2011 electronically pursuant to section 82 para 9 in conjunction with para 8 BörseG and on the Company's website <http://www.omv.com>.
3. Commencement and envisaged duration of the transfer: the transfer is expected to take place on April 2, 2012 and on March 31, 2014.
4. Class of shares concerned by the transfer: no-par value bearer shares of OMV.
5. Envisaged volume (number of shares) and percentage of the treasury shares to be transferred in relation to the registered share capital: up to 194,809 no-par value bearer shares, corresponding to up to approximately 0.06% of OMV's registered share capital.

This number reflects the shares allocated under the Long Term Incentive Plan 2009 before deduction of taxes and duties but after deduction of allocations to senior executives who opted for a cash settlement. OMV executive board members could not opt for a cash settlement.

6. Minimum and maximum consideration per share: none. The shares will be transferred as bonus shares under a Long Term Incentive Plan.
7. Manner and purpose of the transfer of treasury shares: over the counter transfer to members of the Executive Board of the Company and other senior executives of OMV Group under the Long Term Incentive Plan 2009.

8. Effects on the stock exchange listing of the shares: none.

9. Number and allocation of shares to the individual current and former board members of the Company and other employees and senior executives of OMV Group (before deduction of taxes):

Gerhard Roiss:	39,906
David C. Davies:	27,362
Wolfgang Ruttenstorfer:	54,728
Helmut Langanger:	27,362
Werner Auli:	27,362
Other senior executives of OMV Group:	18,089

No shares are transferred to board members of affiliated companies of OMV.

The numbers of shares mentioned above are gross numbers of vested shares. The actual number of transferred shares will be a net amount after deduction of taxes and duties and will be published after the transfer online on the website of OMV under <http://www.omv.com> pursuant to section 7 VeröffentlichungsV.

Announcements of modifications to the intended transfer of treasury shares (section 6 VeröffentlichungsV) and the publication of actual transactions with treasury shares (section 7 VeröffentlichungsV) will only be made online on the website of OMV under <http://www.omv.com>.

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