08.11.2010 – 08:37 Uhr

Sunrise kündigt Ausgabe von Daueremissionen von 2018 fälligen Senior Notes an

Zürich (ots) -

Sunrise Communications Holdings S.A. ("Sunrise") gab heute das Angebot zur Emission zusätzlicher Schuldverschreibungen in Höhe von CHF 75 Millionen (Äquivalent) unter den existierenden Anleihebedingungen der im Jahr 2018 fälligen 8½ % Senior Notes ("Notes") bekannt. Nach Abschluss des Angebots werden die Nettoerlöse hieraus für den Rückkauf vorrangiger Eigenkapitalzertifikate von Sunrise verwendet. Etwaige verbleibende Erlöse werden für den regulären Geschäftsbetrieb verwendet.

Cautionary Statement

This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or applicable state or foreign securities laws and may not be offered or sold in the United States absent registration under federal or applicable state securities laws or an applicable exemption from such registration requirements. The Notes will be offered in the United States to qualified institutional buyers pursuant to Rule 144A under the Securities Act and outside the United States pursuant to Regulation S under the Securities Act. This press release is being issued pursuant to and in accordance with Rule 135c under the Securities Act.

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Forward Looking Statements

This press release may include forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "may," "will" or "should" or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding Sunrise's intentions, beliefs or current expectations concerning, among other things, Sunrise's results of operations, financial condition, liquidity, prospects, growth, strategies and the industry in which it operates. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward looking statements are not guarantees of future performance and that Sunrise's actual results of operations, financial condition and liquidity, and the development of the industry in which it operates may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if Sunrise's results of operations, financial condition and liquidity, and the development of the industry in which Sunrise operates are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

Stabilisation/FSA.

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