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euro adhoc: OMV Aktiengesellschaft / Justice/Processes / Timetable for anticipatory tender offer by OMV for Verbund shares

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22.05.2006

On May 10, 2006 OMV announced its intention to submit an anticipatory tender offer to the shareholders of Verbund AG.

The Austrian Takeover Commission in its decision of May 17, 2006 has agreed to OMV's request to extended the normal time limit of 10 days for submission of the tender documents to the Takeover Commission in accordance with Sec. 10.1. of the Austrian Takeover Law. The tender documents will now be submitted to the Takeover Commission by July 10, 2006 and publication of the offer is expected shortly thereafter and at the latest by July 31, 2006.

end of announcement euro adhoc 22.05.2006 16:45:43

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