08.05.2006 – 22:13 Uhr

euro adhoc: OMV Aktiengesellschaft / other / Announcement according to para 5 section 2 Übernahmegesetz (Austrian Takeover Act)

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08.05.2006

As reported OMV and Verbund are engaged in discussions about an energy alliance. In this regard it is considered according to para 5 section 2 Übernahmegesetz (Austrian Takeover Act), to effect a potential alliance, in addition to other elements of the transaction, by means of a take over offer of OMV to the shareholders of Verbund.

Following the idea of a merger of equals the price would include a minor premium on the average share price quotation of the last months.

end of announcement euro adhoc 08.05.2006 22:08:54

Further inquiry note:

OMV
Investor Relations:
Ana-Barbara Kuncic
Tel. +43 1 40 440-21443; e-mail: investor.relations@omv.com
Press:
Bettina Gneisz-Al-Ani
Tel. +43 1 40 440-21660; e-mail: bettina.gneisz@omv.com
Thomas Huemer
Tel. +43 1 40 440-21660; e-mail: thomas.huemer@omv.com

Internet Homepage: http://www.omv.com

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