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euro adhoc: OMV Aktiengesellschaft / Restructuring & Recapitalisations / OMV announces approval of share capital increase and convertible bond issue

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The Executive Board of OMV Aktiengesellschaft (ISIN AT0000743059), with the approval of the Supervisory Board, has decided to increase OMV Aktiengesellschafts share capital through the issuance of up to 3 million new shares. Further, the Executive Board of OMV Aktiengesellschaft, with the approval of the Supervisory Board, has decided to issue up to 2 million convertible bonds in an aggregate principal amount of up to EUR 550 million, each bond initially convertible into one share of OMV Aktiengesellschaft. The new shares and the convertible bonds will be offered by granting pre-emptive rights to existing shareholders.

OMV Aktiengesellschaft has scheduled a press release with further information for tomorrow, December 1, 2004 at 8 am CET.

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end of announcement euro adhoc 30.11.2004 19:08:53

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