

## Key figures of AFG Arbonia-Forster-Group

	First semester 2014		First semester 2013		Variance 13/14	
	in 1'000 CHF	%		%		%
<b>Income statement - continuing operations</b>						
Net revenues	446'984	100.0	447'904	100.0	-920	-0.2
EBITDA	25'747	5.8	38'004	8.5	-12'257	-32.3
EBIT	5'807	1.3	18'362	4.1	-12'555	-68.4
Result for the period	-2'592	-0.6	2'925	0.6	-5'517	
<b>Balance sheet</b>						
Current assets	461'130	47.7	542'626	46.4	-81'496	-15.0
Non-current assets	505'237	52.3	626'921	53.6	-121'684	-19.4
Total assets	966'367	100.0	1'169'547	100.0	-203'180	-17.4
Current liabilities	320'770	33.2	311'485	26.6	9'285	3.0
Non-current liabilities	288'043	29.8	434'166	37.1	-146'123	-33.7
Shareholders' equity AFG shareholders	356'750	36.9	423'114	36.2	-66'364	-15.7
Net indebtedness	202'495		242'363		-39'868	-16.4
<b>Cash flow statement</b>						
Cash flows from operating activities	-55'147		-36'591			
Cash flows from investing activities	7'718		-76'385			
Free cash flow	-47'429		-112'976			
Cash flows from financing activities	-9'581		-1'907			
<b>Average number of employees</b>						
	5'786		5'498			
<b>Segment information</b>						
Net revenues						
Division Building Technology	216'406	48.5	209'043	46.7		
Division Building Envelope	163'257	36.6	167'139	37.4		
Division Building Security	66'265	14.9	70'929	15.9		
		100.0		100.0		
EBIT						
Division Building Technology	16'104		16'106			
<i>in % of net revenues</i>	<i>7.4</i>		<i>7.7</i>			
Division Building Envelope	-929		6'937			
<i>in % of net revenues</i>	<i>-0.6</i>		<i>4.2</i>			
Division Building Security	2'745		6'409			
<i>in % of net revenues</i>	<i>4.1</i>		<i>9.0</i>			
<b>Per share data</b>						
Earnings per share in CHF	-0.05		0.11			
Earnings per share continuing operations in CHF	-0.15		0.17			