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EANS-Adhoc: KA Finanz AG / Merger

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Merger / Kommunalkredit International Bank Limited

09.09.2010

KA Finanz AG expects the cross-border merger by dissolution without liquidation of Kommunalkredit International Bank Limited, with its headquarters and place of business at Berengaria Building, 25 Spyrou Araouzou Street, 3036 Limassol, Cyprus, as the transferring entity, into its sole shareholder KA Finanz AG, with its headquarters and place of business at Türkenstrasse 9, 1092 Vienna, as the absorbing entity (merger by absorption), to be entered into the Register of Companies at the Commercial Court of Vienna and to become legally effective - subject to approval by the supervisory authorities and actual registration - presumably on 18 September 2010.

Further information: German version

http://www.kafinanz.at/uploads/KFMerger_de_566_DE.pdf

Language: German, English

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Stock exchanges: Vienna, Luxembourg, Amsterdam, Frankfurt

Issuer: KA Finanz AG

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Branche: Banking

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